

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

11 September 2018

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 100,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 15,277,437.24 by the creation of a total amount of USD 2,774,595 additional Notes (the "Additional Notes") following the last notification to the CSX dated 18 June 2018.

The Additional Notes were issued on the following dates:

1. 3 July 2018, USD 1,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 23 July 2018, USD 1,244,595 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 2 August 2018, USD 100,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
4. 31 August 2018, USD 430,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

4. There was a redemption on 30 July 2018 in which USD 2,400,000 was repaid to Oaktree Global Credit Holdings (Delaware) L.P.